

SOUTH DAKOTA SECRETARY OF STATE

OFFICIAL RECEIPT

NUMBER 2431391

FORM OF PAYMENT PAD ACCOUNT
ACCOUNT ID 100064 BALANCE \$ 666.00

DATE 10/09/2015
AMOUNT \$ 10.00
BY STKIPAX

MEIERHENRY SARGENT LLP
ATTN:
315 SOUTH PHILLIPS AVENUE
SIOUX FALLS SD 57104-6318

THIS RECEIPT IS IN REFERENCE TO:
CITY OF HILL CITY, \$1,846,000

TRANSACTION DESCRIPTION	AMOUNT
BOND INFORMATION STATEMENT.....\$	10.00

Meierhenry Sargent LLP

ATTORNEYS AT LAW

RECEIVED

OCT 09 2015

S.D. SEC. OF STATE

Mark V. Meierhenry
Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
Raleigh Hansman
Christopher J. Healy

Sabrina Meierhenry
Of Counsel

DEB MATHEWS, Certified Paralegal
deb@meierhenrylaw.com

October 7, 2015

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- City of Hill City, South Dakota
\$1,846,000 General Obligation Refunding Bonds, Series 2015

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Certified Paralegal

Enc.

2431391

CITY OF HILL CITY
PENNINGTON COUNTY, SOUTH DAKOTA
GENERAL OBLIGATION REFUNDING BONDS, SERIES 2015

RECEIVED
OCT 09 2015
S.D. SEC. OF STATE

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Hill City
2. Designation of issue: General Obligation Refunding Bonds, Series 2015
3. Date of issue: October 1, 2015
4. Purpose of issue: To refund validly issued outstanding General Obligation Bonds, Series 2007.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$1,846,000
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the General Obligation Refunding Bonds, Series 2015 is true and correct on this 1st day of October 2015.


By: Dottie Oldenkamp
Its: Finance Officer

\$1,846,000

City of Hill City, South Dakota
General Obligation Bonds, Series 2015
Current Refunding of Series 2007

Net Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Net New D/S
12/15/2015	-	-	-	-	-
06/15/2016	-	-	32,774.47	32,774.47	32,774.47
12/15/2016	140,000.00	2.400%	23,226.00	163,226.00	163,226.00
06/15/2017	-	-	21,546.00	21,546.00	21,546.00
12/15/2017	152,000.00	2.400%	21,546.00	173,546.00	173,546.00
06/15/2018	-	-	19,722.00	19,722.00	19,722.00
12/15/2018	156,000.00	2.400%	19,722.00	175,722.00	175,722.00
06/15/2019	-	-	17,850.00	17,850.00	17,850.00
12/15/2019	160,000.00	2.400%	17,850.00	177,850.00	177,850.00
06/15/2020	-	-	15,930.00	15,930.00	15,930.00
12/15/2020	164,000.00	2.400%	15,930.00	179,930.00	179,930.00
06/15/2021	-	-	13,962.00	13,962.00	13,962.00
12/15/2021	168,000.00	2.600%	13,962.00	181,962.00	181,962.00
06/15/2022	-	-	11,778.00	11,778.00	11,778.00
12/15/2022	172,000.00	2.600%	11,778.00	183,778.00	183,778.00
06/15/2023	-	-	9,542.00	9,542.00	9,542.00
12/15/2023	176,000.00	2.600%	9,542.00	185,542.00	185,542.00
06/15/2024	-	-	7,254.00	7,254.00	7,254.00
12/15/2024	181,000.00	2.600%	7,254.00	188,254.00	188,254.00
06/15/2025	-	-	4,901.00	4,901.00	4,901.00
12/15/2025	186,000.00	2.600%	4,901.00	190,901.00	190,901.00
06/15/2026	-	-	2,483.00	2,483.00	2,483.00
12/15/2026	191,000.00	2.600%	2,483.00	193,483.00	193,483.00
Total	\$1,846,000.00	-	\$305,936.47	\$2,151,936.47	\$2,151,936.47